

# Development of explicit criteria identifying potentially inappropriate polypharmacy in older adults in New Zealand primary care: a mixed-methods study

Lisheng Liu<sup>A,B</sup>  and Jeff Harrison<sup>A,\*</sup> 

For full list of author affiliations and declarations see end of paper

## \*Correspondence to:

Jeff Harrison  
School of Pharmacy, Faculty of Medical and Health Sciences, The University of Auckland, Private Bag 92019, Auckland 1142, New Zealand  
Email: [jeff.harrison@auckland.ac.nz](mailto:jeff.harrison@auckland.ac.nz)

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## ABSTRACT

**Introduction.** The link between polypharmacy, risk of potentially inappropriate medication exposure, and avoidable medicines-related harm is well recognised. Not all polypharmacy is harmful, and contemporary multimodal approaches to managing long-term conditions are evidence-based and commonplace. What is needed is a focus on reducing inappropriate medication prescribing in polypharmacy. **Aim.** This study aims to develop the New Zealand criteria, a set of New Zealand-specific potentially inappropriate medication indicators to correct for older adults with polypharmacy. **Methods.** A mixed-methods approach was used. An expert panel group comprising four clinical pharmacists, two general practitioners, one geriatrician, and two nurse practitioners generated a collection of ideas via the nominal group technique, which combined with published criteria from literature, provided the list of potential criteria. These potential criteria were reviewed, validated, and ranked for importance via a two-round modified Delphi analysis with the same panel. **Results.** The nominal group technique generated 35 indicators, of which 23 were rated as important. Fifty-nine of 91 indicators from literature were rated as relevant and important. This generated 82 indicators for the modified Delphi analysis, from which 61 achieved consensus. Overall, 21 unique criteria were judged 'very important', 31 were judged 'important', and nine were judged 'somewhat important'. No indicators were judged 'low importance'. **Discussion.** The New Zealand criteria provides 61 medication indicators, which New Zealand experts recommend should prompt formal, documented review. The criteria can be used to systematically identify patients at the highest risk of avoidable medication-related harm for proactive review.

**Keywords:** aged, Delphi technique, geriatrics, inappropriate prescribing, pharmaceutical preparations, polypharmacy, potentially inappropriate medication list, surveys and questionnaires.

## Introduction

Polypharmacy is the concomitant prescribing of multiple medications for an individual.<sup>1</sup>

Polypharmacy often occurs in individuals with comorbidities; for example, for individuals with established hypertension or heart failure, combination treatment with multiple medications is often evidence-based and beneficial.<sup>2,3</sup> Polypharmacy can also occur from potentially inappropriate prescribing; for example, prescribing medications not based on best practice evidence, or prescribing cascades, where one medication is prescribed to treat the adverse effect caused by another.<sup>1</sup>

Although it is acknowledged that polypharmacy is increasing in younger adults,<sup>4</sup> polypharmacy in older adults is common, and represents a particular concern due to the higher likelihood of multiple co-morbidity<sup>1</sup> accompanied by age-related reductions in physiological reserve and changes to physiological processes, which increase susceptibility to medicines-related harm.

The prevalence of polypharmacy is increasing as population demographics change with more older adults living with comorbidities.<sup>1</sup> In the retrospective study by

## WHAT GAP THIS FILLS

**What is already known:** Expert consensus-based explicit criteria have been developed internationally to identify potentially inappropriate medications that should be avoided or prescribed with caution for older adults due to their association with adverse outcomes. To date, no similar criteria have been published within the New Zealand healthcare setting.

**What this study adds:** The NZ criteria are explicit criteria for older adults with polypharmacy, which is tailored to New Zealand healthcare's unique pharmacopoeia, clinical practice, and prescribing patterns. Some potentially inappropriate medications identified in the NZ criteria were less commonly identified in internationally developed criteria.

Nind *et al.* of New Zealand adults reported that in 2018, the percentage of adults prescribed five or more medications was 9.93%, whereas adults prescribed  $\geq 10$  medications was 1.92%. This represents a 4.10 and 7.11% increase respectively from 2014 rates.<sup>4</sup> It has been projected that by 2048, approximately 26% of New Zealanders will be aged  $> 65$  years, compared to 16% in 2020.<sup>5</sup>

Polypharmacy has been associated with an increased risk of potentially inappropriate medication use. In the study by Price *et al.* of older adults, the number of medications taken was predictive of potentially inappropriate medication exposure (odds ratio 35.03; 95% confidence interval 34.37–35.71 for  $\geq 10$  medications vs zero to two medications).<sup>6</sup>

It should be highlighted that polypharmacy should not be perceived as invariably harmful or unsafe. In the retrospective study by Payne *et al.*, in individuals diagnosed with six or more conditions, those taking four to six medications were no more likely to experience an unplanned hospital admission than those taking one to three medications (odds ratio 1.00; 95% confidence interval 0.88–1.14).<sup>7</sup> The study highlighted the importance of a clinical review to assess polypharmacy within the context of each medication.

Explicit criteria have been effectively used as part of clinical medication reviews. Explicit criteria catalogue potentially inappropriate medications that should be avoided or prescribed cautiously in older adults, due to their association with increased adverse outcomes.<sup>8</sup>

The systematic review by Motter *et al.* identified 36 different explicit criteria developed internationally using literature review and expert consensus.<sup>9</sup> Examples include the seminal Beers Criteria,<sup>10</sup> the Screening Tool of Older Persons' Prescriptions and Screening Tool to Alert doctors to Right Treatment criteria,<sup>11</sup> and country-specific criteria, such as the French criteria.<sup>12</sup> Each criterion varies broadly in the potentially inappropriate medications determined to be important. Several reasons could explain the variations between criteria. First, pharmacotherapy in older adults is

complex, and there is often insufficient evidence to guide medicine therapy decisions. Second, differences between settings, medication formularies, and medication availability may result in differences between country-specific criteria.

To date, there have been no similar criteria published within the New Zealand healthcare setting. The Best Practice Advocacy Centre has advocated adopting the New Zealand Pill Pruner, or the internationally developed Beers Criteria.<sup>13</sup> However, there are limitations to the utility of these criteria. The Pill Pruner is a condensed version of the Screening Tool of Older Persons' Prescriptions and Screening Tool to Alert doctors to Right Treatment criteria. It has not been updated since 2009 or trialled in primary care.<sup>14</sup> Meanwhile, international criteria are less generalisable to the New Zealand healthcare context. Additionally, some international criteria are derived outside of primary care so may not reflect prescribing for community-dwelling older adults. Furthermore, international criteria may not be practical to use due to their complexity, or only describe a sub-set of important potential risks.

To address the need for an effective approach towards identifying potentially inappropriate medication prescribing for older adults (aged  $\geq 65$  years) with polypharmacy, this study aims to develop the New Zealand (NZ) criteria. The NZ criteria are explicit criteria of potentially inappropriate medication indicators to correct for older adults with polypharmacy, which is tailored to New Zealand healthcare's unique pharmacopoeia, clinical practice, and prescribing patterns.

## Methods

To assemble the NZ criteria, a mixed-methods approach was selected. The nominal group technique (NGT), combined with published literature and modified Delphi analysis, was used to identify potentially inappropriate medications to correct for older adults with polypharmacy.

The study adhered to the Declaration of Helsinki principles and received approval from the Auckland Health Research Ethics Committee on 16 September 2021 (AH3396).

### Nominal group technique

NGT is a structured method for idea generation using an expert panel group in a face-to-face environment.<sup>15</sup> Thirteen clinicians across New Zealand were contacted by an email invitation letter to participate in the panel group. The identification of potential panel members was through purposive sampling, based on their prominent standing within the New Zealand healthcare system and their expertise in the pharmacotherapy of older adults. Panel members were required to be registered clinicians, currently involved in the clinical management of older adults, who had experience and knowledge in reducing inappropriate polypharmacy for older adults.

The panel group represented the opinions of geriatric medicine, pharmacy, nursing and general practice. Nine clinicians from primary and secondary healthcare settings, including four clinical pharmacists, two general practitioners, one geriatrician, and two nurse practitioners, consented to participate in the panel group.

The duration of the NGT meeting was one and a half hours. The author (LL) commenced and facilitated the NGT by describing the steps of the NGT, the panel group goals, contributions from each panel member, and how the results will be utilised.

Panel members were requested to submit potentially inappropriate medication indicators for older adults with polypharmacy that they thought were important to correct. Panel members were prompted to combine similar indicators, including double nominations and synonyms. If the panel group agreed an indicator was sufficiently dissimilar, it was included. The panel group then reviewed the collected indicators to discuss clarity of meaning. Subsequently, panel members were invited to write down and vote for the seven indicators from the collection they believed were the most important to correct. The votes were tallied by the author (LL) and one panel member to identify the indicators rated most important to correct by the panel group.

Modified Delphi analysis

Indicators collected from either the NGT or published literature were analysed using the modified Delphi technique by the panel group. Modified Delphi analysis is a method for using group consensus to collect information regarding a topic.<sup>16</sup>

Before commencing the modified Delphi analysis, the author (LL) examined the systematic review of explicit criteria by Motter *et al.* to identify potentially inappropriate medication indicators in literature to supplement the findings of the panel group.<sup>9</sup> Overall, 907 medications and medication classes were identified from published criteria, with wide variability and limited overlap. Therefore, it was determined impractical to include all indicators from published criteria in the modified Delphi analysis.

A consensus was reached between the authors (JH and LL) that the Beers Criteria were rigorously developed using systematic literature review and evaluation of evidence through Delphi consensus. Additionally, the Beers Criteria are widely used in clinical practice and have been selected by researchers to develop other criteria.<sup>8</sup> Consequently, indicators from the 2019 Beers Criteria were collected to supplement the findings of the NGT for the modified Delphi analysis.

The gathered indicators were filtered according to the study’s inclusion and exclusion criteria (Table 1). The exclusion criteria removed indicators highly uncommon in New Zealand clinical practice in which the yield was likely too

Table 1. Study inclusion and exclusion criteria.

<b>Inclusion criteria</b>
The indicator described a potentially inappropriate medication that put individuals at risk of harm.
<b>Exclusion criteria</b>
The indicator did not receive any panel member votes and was not identified in the Beers Criteria.
The indicator was caused by a problem with continuity or coordination of care.
The indicator relates to individuals aged <65 years.
Extracting data from electronic healthcare records was not feasible for the indicator.
The indicator involves a medication currently unavailable or unapproved in New Zealand.

small to justify inclusion. Indicators caused by continuity or coordination of care complications were excluded because they reflect broader healthcare system failures rather than person-specific harm. Indicators that could not be extracted from electronic healthcare records were also excluded. Excluded indicators and the rationale for exclusion were presented to the panel group before commencing the modified Delphi analysis.

A two-round modified Delphi analysis was conducted with the panel members 2 weeks following the NGT. The authors determined an acceptable consensus level was an agreement between at least six out of nine panel members (≥66%).

The round one questionnaire was emailed to panel members and included indicators identified from the NGT and Beers Criteria. Panel members were requested to indicate on a four-point Likert scale (1 = ‘low importance’, 2 = ‘some-what important’, 3 = ‘important’, 4 = ‘very important’) the importance of each indicator to correct for older adults with polypharmacy. Panel members were provided 2 weeks to complete and return the questionnaire.

The second-round questionnaire was emailed to panel members 2 weeks following the conclusion of the first round. The second round included the same indicators as the first round, but also analysed the panel group response from round one. The median Likert scale score and inter-quartile range allowed each panel member to reconsider their initial rating for indicators that had not yet reached group consensus based on the panel group response. Indicators that had reached group consensus in round one remained in the second-round questionnaire; however, they were flagged as having already reached group consensus and no longer voted on. Panel members were provided 2 weeks to complete round two.

All indicators that had reached group consensus in the two-round modified Delphi analysis had their mean Likert score and consensus percentage calculated to rank the indicators by their importance to causing harm.

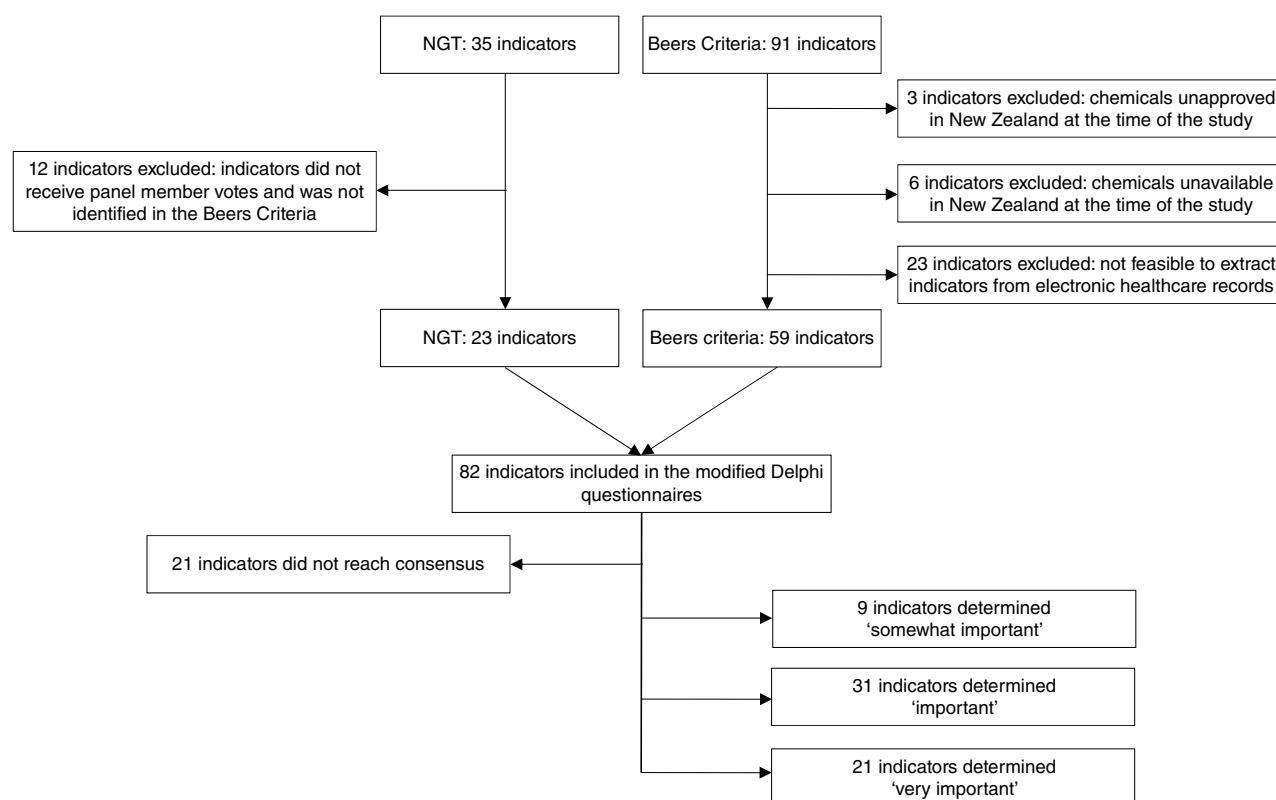


Fig. 1. Summary flowchart of study results. NGT, nominal group technique.

## Results

### Nominal group technique

Thirty-five indicators were identified and voted on by the panel members in the NGT. From the 35 indicators, 23 indicators were included in the modified Delphi analysis based on the study's inclusion and exclusion criteria (Fig. 1) (Supplementary Table S1). Twelve indicators identified in the NGT were excluded from the modified Delphi analysis because they did not receive any panel member votes (Supplementary Table S2).

### Aggregation and validation of proposed criteria

The Beers Criteria identified another 91 indicators not identified in the NGT. From the 91 indicators, 59 indicators were included in the modified Delphi analysis, based on the study's inclusion and exclusion criteria (Supplementary Table S1). Thirty-two indicators from the Beers Criteria were excluded from the modified Delphi analysis. Three indicators were excluded because the chemical described was unapproved by the New Zealand Medicines and Medical Devices Safety Authority at the time of the study.<sup>17</sup> Six indicators were excluded because the chemical described was unavailable in New Zealand at the time of the study.<sup>17</sup> Twenty-three indicators were excluded because extracting data from electronic healthcare records was not feasible (Supplementary Table S2).

Nine indicators from the NGT were duplicated in the Beers Criteria and were included in the modified Delphi analysis (Supplementary Table S1).

### Modified Delphi analysis

Eighty-two indicators comprising 23 indicators from the NGT and 59 indicators from the Beers Criteria were included in the two-round modified Delphi analysis (Supplementary Table S1).

In round one, 23 indicators achieved the consensus threshold of  $\geq 66\%$ . Another 38 indicators achieved the consensus threshold in round two. After two rounds, 61 indicators achieved the consensus threshold, whereas 21 indicators did not achieve the consensus threshold (Supplementary Table S3).

Twenty-one indicators attained consensus Likert score 4: 'very important', 31 indicators attained consensus Likert score 3: 'important', nine indicators attained consensus Likert score 2: 'somewhat important', and zero indicators attained consensus Likert score 1: 'low importance', regarding how important the indicator is to correct (Table 2).

## Discussion

This study successfully developed the NZ criteria, a collection of 61 potentially inappropriate medication indicators to

correct for older adults with polypharmacy, as identified by a panel of New Zealand expert clinicians.

Potentially inappropriate medication indicators for older adults from internationally developed criteria align closely with the indicators identified as 'very important' or 'important' in the NZ criteria.<sup>9</sup> Recurrently identified medication classes include benzodiazepines, non-steroidal anti-inflammatories, antipsychotics, first-generation antihistamines, and anticholinergics. The use of benzodiazepines is associated with cognitive impairment, delirium, and falls.<sup>18–20</sup> Non-steroidal anti-inflammatories increase the risk of acute kidney injury, gastrointestinal bleeding, and coronary events.<sup>21–23</sup> Antipsychotics increase the risk of sedation, orthostatic hypotension, falls, and fractures.<sup>24,25</sup> In older adults with dementia, antipsychotics also increase the risk of ischaemic stroke.<sup>26</sup> Lastly, anticholinergic medications, including first-generation antihistamines, are associated with cognitive impairment, urinary retention, and falls.<sup>27</sup>

Some indicators identified as 'somewhat important' in the NZ criteria were less frequently described in internationally developed criteria.<sup>9</sup> Medication examples include dextromethorphan and megestrol. Dextromethorphan can be purchased over-the-counter in New Zealand pharmacies as a cough suppressant.<sup>17</sup> Megestrol is indicated for the palliative treatment of endometrial and breast cancer, and cachexia in acquired immunodeficiency syndrome or advanced neoplastic disease.<sup>17</sup> The finding suggests there may be a consensus between clinicians that although these indicators are potentially harmful, the risk may be less than other indicators or less commonly observed in their clinical practice.

Some indicators identified in internationally developed criteria were not selected as important by the panel group.<sup>9</sup> Examples include short-acting nifedipine, indomethacin, pethidine, and oestrogen. Short-acting nifedipine and indomethacin were excluded because they were unapproved medications at the time of the research.<sup>17</sup> Pethidine and oestrogen were excluded because they did not reach group consensus in the modified Delphi analysis. This result may highlight that among some clinicians, there is limited exposure to these medications and a need for further information to assess their safety.

This study adds to the existing literature by describing what is thought to be New Zealand's first explicitly developed set of criteria of potentially inappropriate medications for older adults in primary care. The Health Quality and Safety Commission has recommended that New Zealand clinicians adopt internationally developed criteria such as the Beers Criteria, or the Australian prescribing indicators tool when prescribing for older adults.<sup>28</sup> However, adapting internationally developed criteria for use in New Zealand clinical practice requires extensive modifications to exclude medications that are not available or not approved for government subsidy. For example, dronedarone and short-acting dipyridamole were identified in the Beers Criteria, but dronedarone is unavailable and short-acting dipyridamole

remains a non-subsidised, unapproved medication in New Zealand.<sup>17</sup> Lastly, international criteria may differ from national prescribing guidelines, as other country-specific criteria have noted.<sup>29</sup> Therefore, internationally developed criteria cannot replace the need for a set of criteria developed using New Zealand expert consensus, such as in this study. The NZ criteria are up-to-date and suitable for use in New Zealand healthcare settings.

The explicit process to develop, validate, and rank the importance of the NZ criteria adopted a comprehensive triangulation method through the NGT, literature review, and modified Delphi analysis. The process to apply clinical expertise and Delphi analysis to reach group consensus was comparable to the development of other criteria.<sup>29–32</sup> The approach is supported by the 'wisdom of crowds' notion that in the deficiency of robust randomised controlled trial evidence to guide prescribing decisions, the evidence generated from group consensus is preferred over individual opinions.<sup>33</sup>

The panel members brought both their clinical expertise and experience to bear in selecting potentially inappropriate medications and potentially inappropriate prescribing practice that is local, relevant, and important to contemporary New Zealand practice. Additionally, the panel members remained highly motivated throughout the study. There were no withdrawals, and both modified Delphi analysis rounds achieved a 100% response rate. The absence of attrition helped to achieve rigour in the Delphi analysis and reduced the likelihood of withdrawal bias.

Regarding limitations, there have been criticisms about the validity and reliability of information generated by the NGT and Delphi method.<sup>34</sup> Concerns include limitations with method standardisation, difficulties classifying experts for panel group inclusion, and the imprecise concept of consensus.<sup>35,36</sup> To minimise these limitations, the authors predefined the method before recruitment, including the selection of panel members, the consensus method, and the number of modified Delphi rounds.

This study acknowledges that there is no ideal standard for selecting panel members. Although the authors predefined the selection criteria of panel members, differences between panel members, including knowledge and scope of practice, can influence the outcomes of the consensus approach, potentially limiting the reproducibility of the results. The panel size was also modest. Although a larger panel size could have provided more representation, the panel group would be more challenging to lead based on the study's design and the resources available. Lastly, it is recognised that the consensus level for the modified Delphi analysis was set at 66%, which is below the level set in other comparable studies; however, the decision was pragmatic and made to ensure panel group consensus.

The NZ criteria were specifically developed to identify potentially inappropriate medications; however, clinicians should also consider potential prescribing omissions of clinically indicated medications in their practice. Potential



**Table 2.** Final ranking of potentially inappropriate medication indicators for older adults with polypharmacy, following the two-round modified Delphi analysis.

Potentially inappropriate medication indicators	Consensus Likert score	Mean Likert score	Panel member consensus (%)
Any combination of $\geq$ three CNS active medications such as antidepressants, antipsychotics, antiepileptics, benzodiazepines, 'Z' drugs, opioids	4	4	100
Long-acting sulfonylureas (eg glibenclamide (glyburide))	4	4	100
Alpha blockers in the elderly with postural hypotension problems	4	3.9	88.89
NSAIDs in older adults with renal impairment or chronic kidney disease stage 4 or higher		3.9	88.89
Triple whammy interaction	4	3.8	77.78
Amiodarone as first-line treatment in atrial fibrillation without diagnosis of substantial left ventricular hypertrophy or heart failure	4	3.8	77.78
Tricyclics or quetiapine for sleep	4	3.8	77.78
Insulin regimens with only short or rapid-acting insulin dosed based on current blood glucose levels without concomitant use of basal or long-acting insulin	4	3.8	77.78
Non-COX-2 selective NSAIDs in older adults with history of gastric or duodenal ulcers	4	3.8	77.78
Persistence of strong opioids in acute pain	4	3.8	77.78
Combination antiplatelets with anticoagulants in stable heart disease	4	3.7	77.78
Multiple antihypertensives in frailty	4	3.7	66.67
Digoxin as first-line therapy of heart failure or atrial fibrillation	4	3.7	66.67
Antipsychotics in older adults with cognitive impairment, or dementia without a target behaviour identified	4	3.7	66.67
Aspirin ( $>325$ mg per day) in older adults with history of gastric or duodenal ulcers	4	3.7	66.67
Clonidine as first line treatment of hypertension	4	3.6	77.78
RAS inhibitor (ACEi, ARB) or potassium sparing diuretic prescribed with another RAS inhibitor in older adults with chronic kidney disease stage 3a or greater	4	3.6	66.67
Antipsychotics in older adults with history of falls or fractures	4	3.6	66.67
Antipsychotics (except quetiapine, clozapine) in older adults with Parkinson's disease	4	3.6	66.67
NSAIDs and COX-2 inhibitors in older adults with heart failure	4	3.6	66.67
Opioids prescribed with benzodiazepines or gabapentin, pregabalin	4	3.6	66.67
Peripheral alpha-1 blockers (eg doxazosin, prazosin, terazosin) in older adults with syncope	3	3.3	66.67
Digoxin $>0.125$ mg per day if used for heart failure or atrial fibrillation	3	3.3	66.67
Nondihydropyridine CCBs (diltiazem, verapamil) in heart failure with reduced ejection fraction	3	3.3	66.67
Antipsychotics in older adults with delirium	3	3.3	66.67
Antimuscarinic class of drugs	3	3.2	77.78
Acetylcholinesterase inhibitors in older adults with syncope	3	3.2	77.78
Tertiary tricyclic antidepressants in older adults with syncope	3	3.2	77.78
Long-acting, intermediate-acting, short-acting benzodiazepines	3	3.2	77.78
Antiemetics (eg metoclopramide, prochlorperazine, promethazine) in older adults with Parkinson's disease	3	3.2	77.78
Opioids in older adults with history of falls or fractures, except for severe acute pain management (eg joint replacement)	3	3.2	77.78
Antipsychotics chlorpromazine, olanzapine in older adults with syncope	3	3.1	88.89
Nitrofurantoin in older adults with creatinine clearance $<30$ mL per min or for long-term suppression	3	3.1	88.89
Inappropriate SSRI in dementia	3	3.1	66.67

(Continued on next page)

**Table 2.** (Continued)

Potentially inappropriate medication indicators	Consensus Likert score	Mean Likert score	Panel member consensus (%)
Chronic non-cyclooxygenase-selective NSAID use unless other alternatives are ineffective and the patient is able to take a gastroprotective agent	3	3.1	66.67
Strongly anticholinergic medications, excluding antimuscarinics for treatment of urinary incontinence in older men with lower urinary tract symptoms or benign prostatic hyperplasia	3	3	77.78
Amiodarone in the elderly	3	3	77.78
The below antidepressants, alone or in combination Amitriptyline Clomipramine Doxepin >6 mg per day Imipramine Nortriptyline Paroxetine	3	3	77.78
Corticosteroids (oral and parenteral) in older adults with delirium	3	3	77.78
Barbiturates (eg phenobarbital)	3	3	66.67
Trimethoprim-sulfamethoxazole prescribed with phenytoin	3	2.9	88.89
Use of antipsychotics, first (conventional) and second (atypical) generation, except in schizophrenia, bipolar disorder, or short-term antiemetic use in chemotherapy	3	2.9	88.89
Lithium prescribed with ACEi or loop diuretics	3	2.9	88.89
Metformin use without at least 6-monthly monitoring of eGFR	3	2.9	66.67
Loop diuretics for peripheral oedema with no diagnosis of heart failure	3	2.9	66.67
Medications that may exacerbate or cause hyponatremia or SIADH	3	2.9	66.67
First-generation antihistamines (eg promethazine)	3	2.8	77.78
Metoclopramide unless for gastroparesis for no longer than 12 weeks, except in exceptional circumstances	3	2.8	77.78
H2-receptor antagonists in older adults with delirium	3	2.7	66.67
Gabapentin or pregabalin in general pain	3	2.7	66.67
Trimethoprim-sulfamethoxazole in older adults taking ACEi or ARB with reduced creatinine clearance	3	2.7	66.67
CNS alpha-agonist methyl dopa	3	2.6	66.67
Peripheral alpha-1 blockers (eg doxazosin, prazosin, terazosin) used as an antihypertensive	2	2.6	66.67
Antispasmodics (eg atropine (excludes ophthalmic), propantheline, scopolamine)	2	2.4	66.67
Testosterone unless for confirmed hypogonadism with clinical symptoms	2	2.4	66.67
Disopyramide	2	2.3	66.67
Complications of prescribing dabigatran in the elderly	2	2.3	66.67
Antiepileptics in older adults with history of falls or fractures	2	2.2	77.78
Megestrol	2	2.1	66.67
Oral benzatropine for treatment or prevention of extrapyramidal symptoms with antipsychotics	2	2	77.78
Dextromethorphan	2	2	77.78

CNS, central nervous system; CCB, calcium channel blocker; NSAID, non-steroidal anti-inflammatory drug; RAS, renin-angiotensin-system; ACEi, angiotensin-converting enzyme inhibitor; ARB, angiotensin receptor blocker; SSRI, selective serotonin reuptake inhibitor; eGFR, estimated glomerular filtration rate; COX-2, cyclooxygenase-2; SIADH, syndrome of inappropriate antidiuretic hormone secretion.

prescribing omissions are prevalent in older adults with polypharmacy. They are associated with clinician reluctance to prescribe more medications due to concerns about increased medication interactions, adverse medication reactions, and reduced medication adherence.<sup>37,38</sup>

It should be noted that the NZ criteria are not designed to be applied punitively or substitute clinicians' professional judgement. Instead, clinicians should adopt shared decision-making for each patient, weighing the unique risks and benefits of prescribing in conjunction with individual treatment goals, functional level, treatment response, values and preferences.<sup>39</sup> Additionally, clinicians should exercise judgement to ensure patients do not receive a more harmful medication choice when avoiding medications from the criteria.

The NZ criteria are not intended to be a comprehensive record of all potentially inappropriate medications for older adults with polypharmacy. Instead, the criteria are intended to be a practical set of indicators where prescribing should be treated with caution or warrant greater scrutiny by clinicians.

The NZ criteria are designed for older adults with polypharmacy; however, research suggests that older adults without polypharmacy are also prescribed medications from the criteria. For example, data from 2019 indicated antipsychotic dispensing for older New Zealand adults had increased by 9% compared to 2018, with the highest rates (8%) belonging to adults aged  $\geq 85$  years.<sup>40</sup> The implication is that some criteria can be useful for reducing potentially inappropriate prescribing for all older adults.

The NZ criteria can be helpful as an audit tool for comparing prescribing quality between clinics or measuring changes in prescribing quality within a clinic. Clinicians can also use the criteria as a resource to aid prescribing for older adults and improve the quality of medication reviews. Lastly, the criteria can be used as an educational and professional development tool for clinicians.

Further research could tailor the NZ criteria for use in specific settings, such as hospitals or aged care facilities. By way of example, given the high rates of antimicrobial use in adult hospital inpatients, anti-infective medication indicators may have more value in a hospital setting.<sup>41</sup> Criteria tailored specifically for other settings have incorporated new indicators into existing criteria.<sup>32</sup> The NZ criteria could also include new indicators for evaluation and external validation in specific healthcare settings.

The NZ criteria could support further updates. Internationally adopted criteria such as the Beers Criteria are updated on a 3-yearly cycle to remain current with evidence.<sup>10</sup> Regular updates to the NZ criteria can ensure the criteria remains current with New Zealand's prescribing trends, pharmacopoeia, and best practice evidence. Updates could also include the addition of potential prescribing omission indicators or offering pharmacological and non-pharmacological alternatives to potentially inappropriate medications.

Additional research may include a pharmacoepidemiological study to measure the correlation between potentially inappropriate medication use from the NZ criteria and harm in older adults. In comparable epidemiological studies, the use of potentially inappropriate medications from the Beers Criteria has been associated with an increased risk of hospitalisation.<sup>42</sup>

In the next steps of our research programme, the NZ criteria will be used to develop an information technology tool. The tool would identify older adults with polypharmacy prescribed potentially inappropriate medication indicators for priority intervention. The tool would be combined with educational outreach and medication review to develop a novel pharmacist-led intervention for primary care, which aims to optimise medication use and reduce potentially inappropriate prescribing for older adults with polypharmacy. A study to evaluate the feasibility of the intervention in primary care would be conducted before commencing a definitive randomised controlled trial evaluation.

## Conclusion

The NZ criteria is a resource to reduce potentially inappropriate medication prescribing for older adults with polypharmacy. The criteria are New Zealand-specific, based on contemporary practice, as well as being consistent with international best-of-class measures, and reflect items of importance to clinicians. The criteria can be used to support targeted intervention where the risk of adverse medication events is believed to be highest.

## Supplementary material

Supplementary material is available [online](#).

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**Author affiliations**

<sup>A</sup>School of Pharmacy, Faculty of Medical and Health Sciences, The University of Auckland, Private Bag 92019, Auckland 1142, New Zealand.

<sup>B</sup>Primary, Public and Community Health, MidCentral District, Te Whatu Ora, PO Box 2056, Palmerston North 4440, New Zealand.